



# RMGS, Inc.

## Corporate Overview

### Q1/2026

*Delivering tailored solutions to complex requirements*





# RMGS

Internationally recognized Service - Disabled, Veteran - Owned Small Business  
founded by Tier One operators delivering tailored solutions to complex requirements

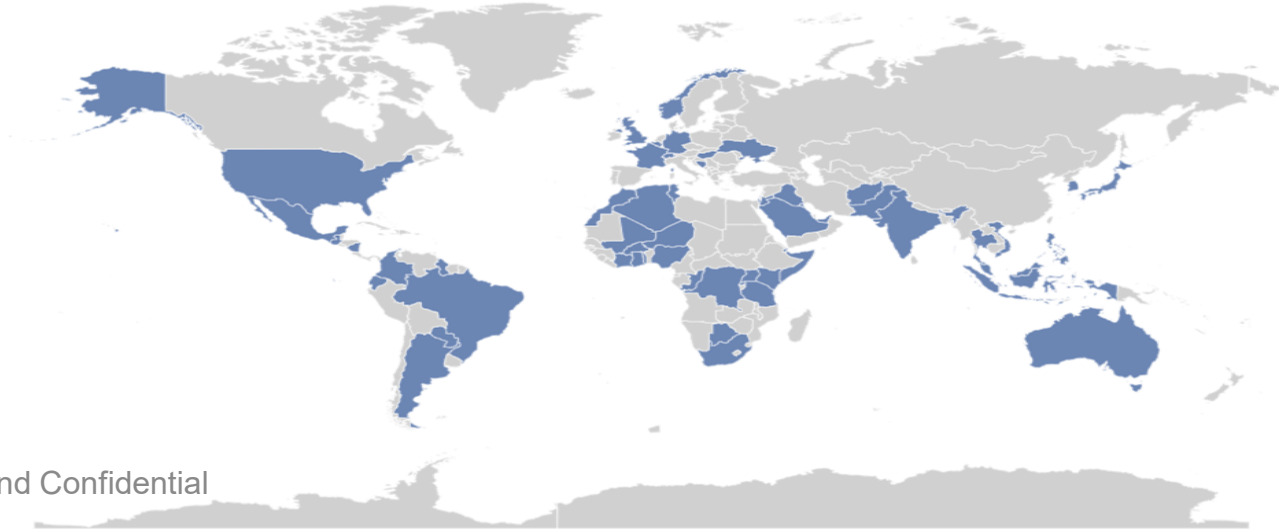
## **Core Expertise:**

- Capacity development, sustainment training, and advisory support
- Integrated training, engineering, technical, cyber solutions, and logistics services
- Interagency Counter Proliferation and Weapons of Mass Destruction / CBRNE Operational Test and Evaluation
- Exercise design and development, execution, evaluation, and improvement planning
- Red Team curriculum development and training
- Technology development based on RMGS-maintained intellectual property



# Global Operations

- Headquartered in Virginia Beach, Virginia
- CONUS operations across Pennsylvania, Maryland, Washington D.C., Virginia, North Carolina, Florida, South Carolina, Mississippi, New Mexico, and California
- Worldwide deployment of personnel to over 60 countries, including Partner Nation Advisors across WHA, INDOPACOM, and Sub-Saharan Africa
- Operational Subsidiary in Mexico City (RMGS LatAm, S.A. de C.V. )





# Performance Snapshot

## **Growth & Delivery**

- 350+ Contracts & Task Orders successfully executed across federal & commercial sectors
- 12% avg. Annual Growth Rate (CAGR) since 2018
- FY26 Continued Revenue Growth with strong pipeline and sustained expansion

## **Workforce Strength**

- 300+ Personnel Worldwide – scalable workforce supporting multi-domain operations
- >50% Cleared Workforce – ensuring rapid deployment supporting classified requirements
- Diverse Talent Mix – veterans, technical specialists, and mission support professionals



# Performance Snapshot (cont.)

## Proven Performance

- Consistently recognized for on-time, on-budget delivery
- Trusted partner to DoW, DoS, DHS, and commercial clients
- Strong past performance supporting global operations

*“RMGS is very proactive seeking the most qualified employees to support this contract and has a very low employee turnover. The contractor has employed personnel that exceed the PWS requirements benefiting the Coast Guard...RMGS can be credited for ensuring that MSRT East and West are prepared for any terrorist threat they are ordered to respond and defeat. RMGS invoicing and travel claims have been on time and accurate...”—Steven Powell, Contract Specialist, CPARS Date: 03/26/2023–03/24/2024*



# Systems and Certifications

- Top Secret (TS) Facility Security Clearance with Secret Storage and generation capabilities
- Certified ISO 9001:2015, 18788, and PSC-1
- NIST 800-171 / CMMC Level II (Independently Reviewed) with a Supplier Performance Risk System (SPRS) posted score of 110
- DCMA-Approved Accounting System
- Registered ITAR Program through DDTC (#M29159)





# GLOBAL CAPABILITIES

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# Integrated Solutions

- Capacity Building
- Advisory Services
- Engineering Solutions
- Doctrine, Technology, and Response Solution Validation
- Operational and Intelligence Analyses
- Strategic Planning
- Integrated Logistics and Property Management
- Business Process Improvement
- Knowledge Management
- Records and Database Mgmt
- Weapons Systems Maintenance
- Enterprise Travel Support
- Medical Administration
- Cyber Solutions (Personnel, Hardware, and Software)
- Global Anti-Terrorism Support
- Waterborne Security Operations
- Protective Security Services
- Vessel Acquisition, Staffing, and Support Operations
- Product Development / CBRNE



# Emergency Preparedness & Management Support

- Threat and Risk Assessment, including WMD and CBRNE Threat Detection, Deterrence, and Defeat
- Design-Based Threat (DBT) analysis tools
- CBRNE focused product design
- Identification, development, and validation of emerging requirements and associated technologies
- Exercise design and development, to include planning and coordination with stakeholders, execution, to include facilitation and event management, evaluation, and improvement planning
  - Supporting Force / Critical Infrastructure Protection
  - Testing response, recovery, and Continuity of Operations Planning
  - Designing dynamic adversarial threats and / or natural hazard exercise scenarios



# Curriculum Development & Instruction

- Intelligence, Surveillance, and Surveillance Detection
- Unmanned Autonomous System Operations and Planning
- US & Allied Nation Special Mission Unit (SMU) Training
- CBRN First Responder
- Environment Specific Training & Survival Skill Sets
- Rule of Law
- Active Assailant
- Anti-Money Laundering
- Strategic Leadership
- Tactical Driving
- Small Craft Operations and Maintenance
- Unit Level Logistics
- Range Operations and Safety
- Individual Protective Measures
- Tactical Communications
- Combat Life Saver
- Global Anti-Terrorism Training
- “Exercise-in-a-Box” / Security Exercise Design
- Operational Mission Control



# Maritime Capabilities

- Coastal and Maritime Defense initiatives conducted by SMU operators, technicians, engineers, logisticians, and crews
- Integrated training, intelligence, and technology solutions for Partner Nation maritime operations and sustainment
- Global Vessel Chartering
  - Large (350ft +) and smaller (25ft) vessel types
  - Credentialed, Trained and cleared crews
  - Short and long-term operations
- Harbor and Port Defense Assessments including cyber security
- Coastal Fishery Resources Protection for Exclusive Economic Zones
- Waterborne Security Training & Operations
- Unmanned surface and subsurface training and operations



# WESTERN HEMISPHERE MEXICO, CENTRAL & SOUTH AMERICA (WHA) REGIONAL FOCUS

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# Western Hemisphere

## ***Enabling Special Operations and Law Enforcement in Mexico, Central America, and South America***

- **Founded by Tier One Operators**
  - RMGS built by former SOF with firsthand mission and regional familiarity
  - Expertise in discreet commercial logistics, licensing, customs, and funding
- **Trusted Access & Placement**
  - Proven performance on the DoS INL Police Instructor BPA
  - Relationships with the GOV of Mexico's law enforcement officials at the federal, state, and local levels



# Western Hemisphere (cont.)

- Proven Mission Support
  - 10+ years of instructional work in LATAM and SA
  - Provided fully vetted bilingual instructors delivering Anti-Money Laundering (AML) Basic Course, Basic Street-Level Narcotics Course (BSLNC) and Design, Content Development, and Instruction Services
- Regional Network Advantage
  - Established office, personnel and company partners embedded in the theater
  - Ability to rapidly deliver support aligned with SOF requirements
  - Best-value solutions driven by DOS mission experience



# INDOPACOM REGIONAL FOCUS

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# INDOPACOM

## ***Enabling Special Operations in INDOPACOM***

- **Founded by Tier One Operators**
  - RMGS built by former SOF with firsthand mission understanding
  - Expertise in discreet commercial logistics, licensing, customs, and funding
  
- **Trusted Access & Placement**
  - Deep relationships with SOCPAC command and U.S. Government customers across INDOPACOM
  - Proven presence from Guam, **Maldives** and the Philippines to Hawaii



# INDOPACOM (cont.)

- Proven Mission Support
  - 5+ years supporting SOCOM with merchant vessel operations
  - Delivered fueling, port access, warehousing, and secure comms solutions across the Pacific
  - Husbanding support for transportation and fuel operations
- Regional Network Advantage
  - Established personnel and company partners embedded in the theater
  - Ability to rapidly deliver support aligned with SOF requirements
  - Best-value solutions driven by lived SOCOM mission experience



# INDOPACOM (cont.)

<b>Category</b>	<b>Capability</b>	<b>Description</b>
<b>Maritime &amp; Logistics Support</b>	<b>Expeditionary Storage &amp; Distribution</b>	Forward-positioned warehousing and scalable distribution to support rapid deployment and sustainment.
	<b>Port Services &amp; Maritime Sustainment</b>	End-to-end vessel husbandry, transportation, fueling, and resupply services across the Pacific.
	<b>Commercial Vessel Integration</b>	Provision and management of merchant vessels for SOCOM training, exercises, and operational scenarios.
<b>Operational Enablers</b>	<b>Secure Communications Infrastructure</b>	Hardened communications solutions tailored to SOF requirements for exercises and operations.
	<b>Regulatory Navigation &amp; Financial Enablement</b>	Expertise in licensing, customs, and funding channels to accelerate mission readiness.
<b>Regional Access &amp; Networks</b>	<b>Indigenous Partner Network</b>	Established regional personnel and company partnerships across Guam, Philippines, and Hawaii to ensure seamless access and sustainment.
	<b>SOF-Experienced Workforce</b>	Team of former operators with firsthand knowledge of SOCOM mission sets, delivering solutions with precision and best value.



# USAFRICOM

## REGIONAL FOCUS

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# USAFRICOM

## ***Enabling Special Operations in Africa***

- **Founded by Tier One Operators**
  - RMGS built by former SOF with firsthand mission understanding
  - Expertise in discreet commercial logistics, licensing, customs, and funding
- **Trusted Access & Placement**
  - Deep relationships with DoS in the NCR and on the African Continent
  - Ongoing presence in Africa with the emerging GLOBALCAP programs



# USAFRICOM (cont.)

- Proven Mission Support
  - 10+ years supporting DoS GATA Program delivering specialized technical assistance in Law Enforcement TTPs, capacity building, and sustainability activities
  - Successful delivery of Tactical Boat Operations and Maritime Mobility Operations courses of instruction
- Regional Network Advantage
  - RMGS has proven performance in 34 USAFRICOM and USCENTCOM affiliated countries on the African continent
  - Relationships with DoS official, Host Nation Law Enforcement and regional partners



# RMGS COMPANIES

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# Linxx Global Solutions, LLC

- Acquired in June 2025 - Trusted name in specialized training and mission support
- Founded in 2006 by senior SOF and Law Enforcement leaders with a proven record of operational excellence - Known Brand Value
- Prime Contract Holder of DoS Global Anti-Terrorism Assistance Program (GATA II), delivering 80+ specialized courses across 34 countries in the Western Hemisphere
- Core Capabilities – Expertise supporting DoW, DoS, and DHS in:
  - Anti-Terrorism & Security Force Assistance
  - Visit, Board, Search & Seizure (VBSS) and Waterborne Security
  - Riverine Warfare & Expeditionary Combat Skills
  - Small Craft Operations & Crew-Served Weapons Training
  - Counter-IED/UAS, Operator Survival, & Irregular Warfare





# Linxx Security Solutions, LLC

- Acquired in June 2025 to expand the RMGS portfolio delivering, end-to-end security solutions across government and commercial sectors
- Purpose built to execute security contracts with unique regulatory and liability requirements
- Proven Performance supporting DHS, USCG, NASA, and commercial clients across guard force and protective security missions
- Integrated Capabilities adding specialized expertise in risk assessments, executive protection, crisis response, and national-level guard force operations, complementing RMGS's global mission support focus
- Strategic Market Positioning providing a scalable foundation to pursue new federal, maritime, and commercial opportunities while expanding RMGS's footprint in both domestic and international markets





# RMGS LatAm, S.A. de C.V.

- Fully operational Mexican Corporation Subsidiary headquartered in Mexico City
- Established in 2023 to serve as a corporate foothold in Mexico, providing a trusted platform for regional operations
- Positioned as a central node to expand RMGS capabilities and client support throughout Latin America
- Designed with a variable-capital corporate structure (S.A. de C.V.) that enables flexible growth, investment, and partnership opportunities across the region
- Recent and relevant past performance supporting DoS INL requirements including curriculum development and instruction delivered in Spanish by US and foreign National Law Enforcement and legal experts



# Resilient Systems Group, LLC

- Wholly Owned Subsidiary established in 2024 to manage acquired Intellectual Property (IP) and commercialization pathways
- Controls and manages licensing rights and distribution agreements to expand product reach
- Current IP & Fielded Solutions:
  - SPEEDS® Kit (patent US 6,913,928 B2) - CBRN decontamination system for 2–100 personnel, deployed across DoW and NATO
  - SCOTS Kit (patent US 12,257,819 B1) – Proprietary layered-textile system for sealing, and transporting chem/bio contaminated items
- Actively generating revenue through patented, operationally deployed solutions with global defense customers



# JOINT VENTURE STRATEGY

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# Joint Ventures

- Leveraging Mentor-Protégé and Strategic Partnerships to expand market access and pursue opportunities restricted to business categories where RMGS lacks past performance or exceeds SBA thresholds
- Mentor-Protégé Joint Venture (MPJV) – RMGS as Protege:
  - RMGS-Versar – Base Operating Support (BOS) market expansion
- Mentor-Protégé Joint Ventures (MPJVs) – RMGS as Mentor:
  - Makwa Global – 8(a) Tribal Enterprise (SBA MP Approved 12/1/2025)
  - Praetorian Standard Inc. (PSI) – Service-Disabled Veteran-Owned Small Business (SDVOSB)
  - Intrepid Partners – HUBZone small business
- Strategic Non-MP JV
  - Orchid Consulting Group LLC, a Women-Owned Small Business (WOSB) and Economically Disadvantaged WOSB (EDWOSB).



# OTHER TRANSACTION AUTHORITY (OTA) CONSORTIUMS

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# OTA Consortia

- Leveraging OTA Partnerships to expand market access and pursue technology focused opportunities outside of standard acquisition channels
- Countering Weapons of Mass Destruction (CWMD) Consortium
  - *Government Sponsor:* DoW Joint Program Executive Office CBRND
  - *Focus:* Developing technologies such as radiation sensor, sonar, cargo X-ray, and chemical detection to stop attacks before they occur; technologies to gain situational awareness and understand the actions of adversaries, including technologies for detection, analytics, vulnerability assessments, and operational readiness; and technologies to protect individuals and groups
- Undersea Technology Innovation Consortium (UTIC)
  - *Government Sponsor:* Naval Undersea Warfare Center (NUWC)
  - *Focus:* Foster and support a collaborative environment for commercial, academic, and nonprofit organizations focused on the rapid development of innovative undersea and maritime technologies



# ORGANIZATION, LEADERSHIP, AND EMPLOYEES

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# Workforce

- Robust networks to access talent in difficult to penetrate markets
- Cleared Project Managers & SMEs with skillsets in:
  - CBRNE WMD Countermeasures Plans, Policies, & Procedures
  - Capacity Development in Post Conflict Nations
  - Global Logistics & Procurement Operations
  - Test Bed and Systems Engineering Support
  - Unmanned Systems T&E, Operations, and Mission Support
  - Intelligence Operations, Planning, & Mission Support
  - Strategic and Tactical Planning
  - Training and Curriculum Development & Execution
  - Emergency Preparedness and Response
  - Integrated Logistics and Material Management
  - Cyber/IT Systems Support



# Leadership Team

***Proven leaders managing global, multi-year, multi-million-dollar federal and commercial programs***

- Mike Purdy - Founder/Chairman
- Rich Hansen - Founder/Chief Executive Officer (Strategy)
- Becca Hansen - Chief Executive Officer (Operations)
- Bud Fultz - President
- Matt Schweers - Chief Operating Officer
- Ken Niederberger - Chief Strategy Officer
- Caleb Hansen - Chief Compliance Officer
- Nate Griggs – Senior VP National Capital Region



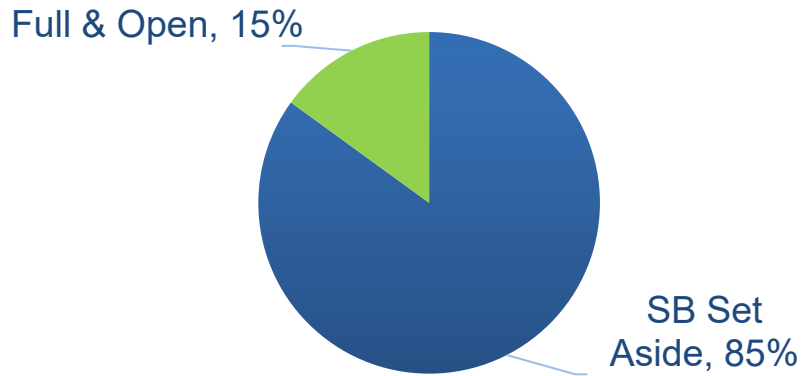
# CUSTOMERS, CONTRACTS, AND OPPORTUNITIES

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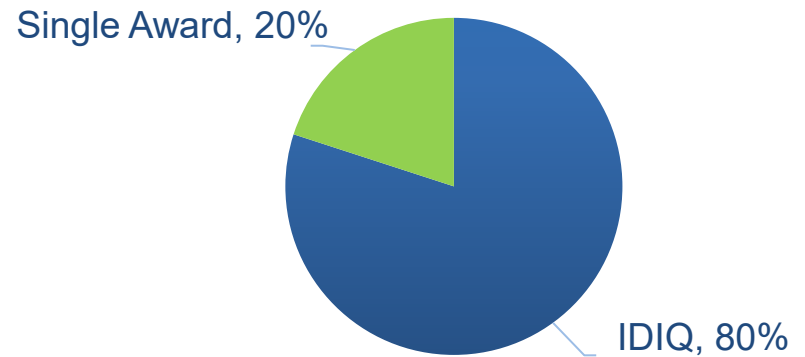


# Contract Portfolio

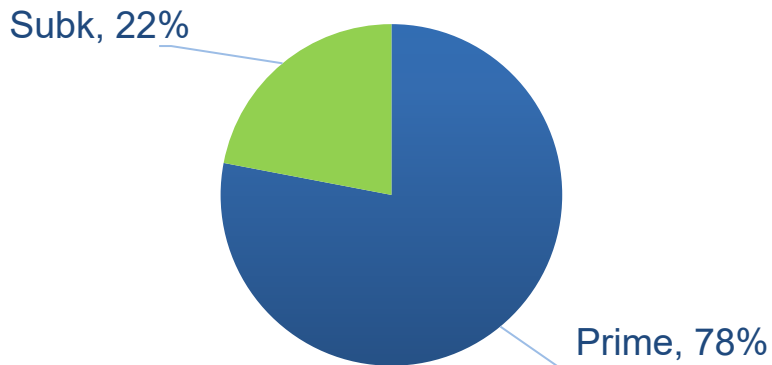
## Competition



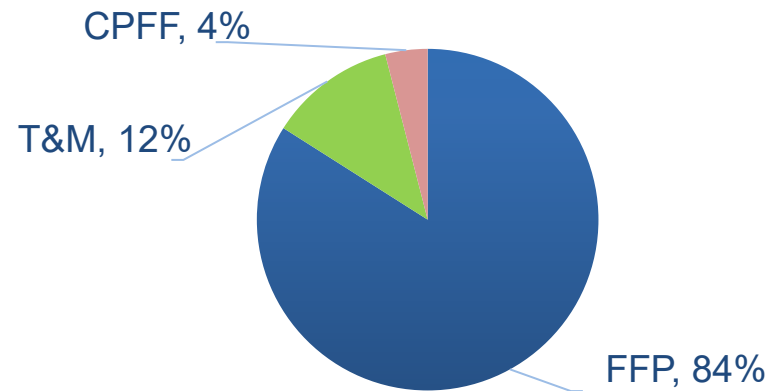
## Vehicle



## Performance



## Type



# Customer Portfolio



## Dept. of War

- USSOCOM
- NSWC
- NSWDG
- DTRA
- DIA
- ONI
- USMC
- CENSECFOR
- NECC
- MDA



## Dept. of State

- AA
- INL
- DS
- MSD



## Dept. of Homeland Security

- USCG
- FEMA
- TSA
- CISA
- S&T



## Other Gov't Organizations

- HHS
- VDOT
- Virginia Tech
- VDEM

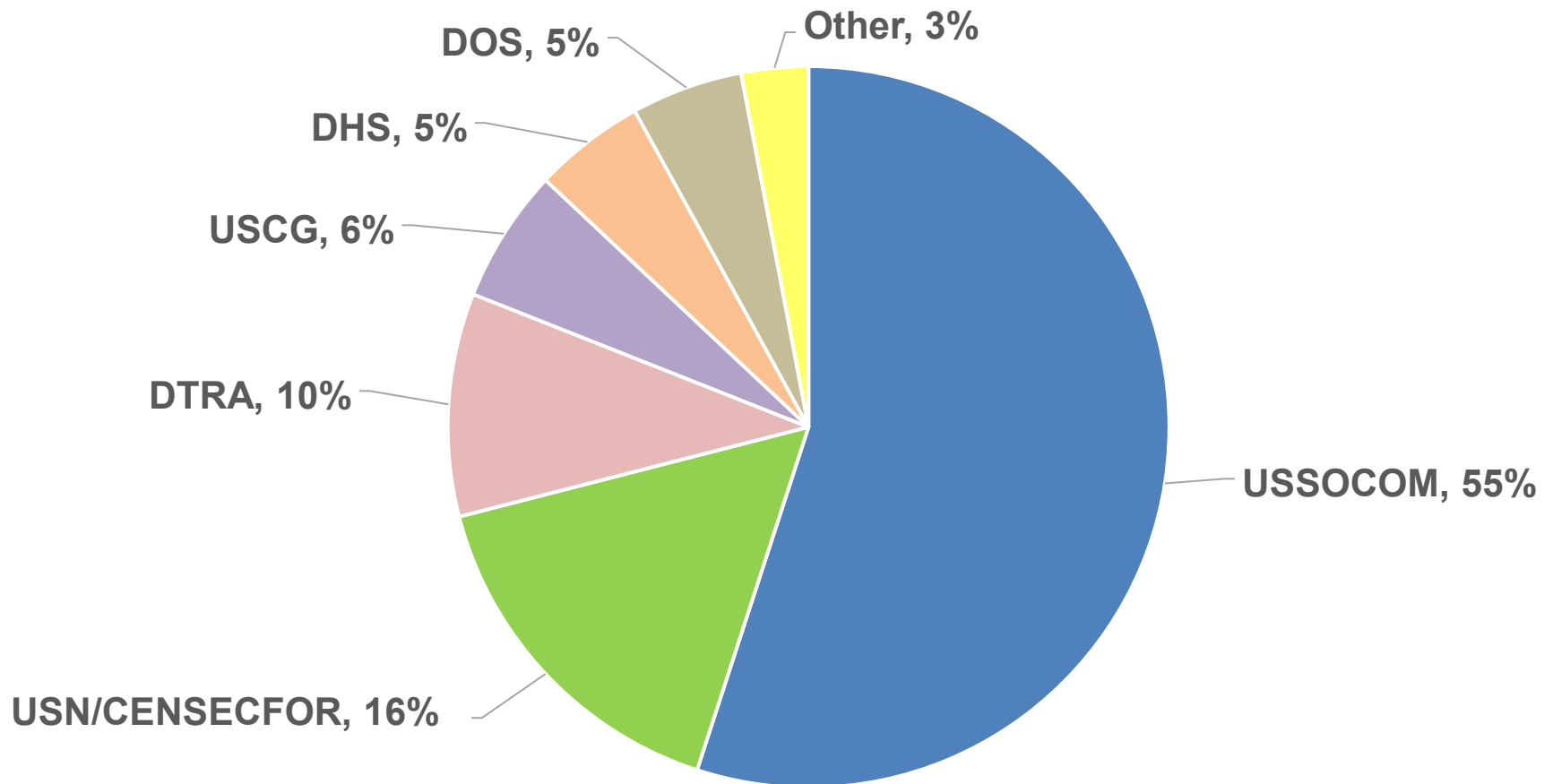


## Commercial

- Dollar Tree
- Operation Smile
- FIFA
- NFL



# Customer Base





# Key Prime Contracts

- GSA Multiple Award Schedule #GS-07F-196DA
- GSA OASIS+ (SDVOSB, TSB, Unrestricted) - Multiple Domains
- SEAPORT NxG
  - Center for Security Forces (CENSECFOR) Expeditionary Combat Skills (ECS) Instructor Services
  - Center for Security Forces (CENSECFOR) Maritime Expeditionary Security Force (MESF) Instructional Support
- Navy Worldwide Expeditionary Multiple Award Contract (WEXMAC 2.0) – Multiple Regions
  - Central America
  - Middle East
  - Western Europe
  - WEXMAC TITUS (CONUS)
- Scalable Homeland Innovative Enterprise Layered Defense (SHIELD) Multiple Award



# Key Prime Contracts (cont.)

- Naval Special Warfare Command
  - Maritime Special Operations Forces Support Services (MSOFS) IDIQ
  - NSW Exercise and Training Program (NEXT) IDIQ
- USSOCOM
  - SOF CORE Support (SCS) IDIQ
  - Role Player Support Services BPA
- Defense Threat Reduction Agency
  - Assessment, Exercise, Modeling, Simulation Support (AEMSS) SB IDIQ
- Department of State
  - Global Capacity Building Program (GLOBALCAP) IDIQ – RMGS Versar MPJV
  - Global Anti-Terrorism Assistance Program II (GATA II) IDIQ
  - Global Anti-Terrorism Assistance Program III (GATA III) IDIQ (Pending)
  - INL Mexico Street Level Narcotics
  - Role Player & Vehicle BPA



# Key Subcontracts

- Naval Special Warfare Command
  - Commander Naval Beach GROUP TWO Logistics Support Services (CNBG-2)
- USSOCOM
  - Program Executive Office for Chemical and Biological Defense (JPEO-CBD)
  - Maritime Special Operations Forces Support Services 2.0 (MSOFS 2.0) IDIQ
  - Program Management Counter Proliferation Support (PMCP)
- DTRA
  - Assessment, Exercise, Modeling, Simulation Support (AEMSS) F&O IDIQ
  - Counter WMD Weapons and Capabilities Systems Engineering and Integration Support
  - Cooperative Threat Reduction Integrating Contract IV (CITRIC IV)



# Key Subcontracts (cont.)

- Department of State
  - WMD Training and Logistics
  - Global Peace Operations Initiative Capacity Building Assistance in Uganda
  - Bureau of International Security and Nonproliferation Service IDIQ for the Export Control and Border Security (EXBS) Program
- Commonwealth of Virginia
  - Virginia Department of Emergency Management Homeland Security Exercise and Evaluation Program (HSEEP)
  - Virginia Department of Transportation Protection and Resiliency Enhancements Program (VIPREP)
- National Football League
  - Green Bay Packers
- Federation Internationale de Football Association (FIFA)
  - Kansas City 2026 Safety and Security Exercises
  - FIFA 2026 Operational Readiness Activities



# Anticipated Awards

- National Science Foundation Polar Programs, Arctic Research Support and Logistics services
- USAF - Joint Terminal Attack Control Instructor Simulator Operator and Resources Manager (JTAC) Prime
- DOS - Global Advisory Support Services (GASS) Prime
- Task Orders (Prime):
  - Multiple Task Orders in Process
- Product Sales via Distributor Agreements
  - SCOTS: UK MOD, Turkish MOD, DoD JPEO CWMD (Mod II)
  - SPEEDS: USN/EOD, USA/EOD/CWMD



# Future Opportunities

- Advisory and Assistance Services Countering Weapons of Mass Destruction Office Operations Support Directorate
- Army Special Operations Forces Training Support Services
- Countering Weapons of Mass Destruction Security Cooperation Engagement Program
- Cybersecurity and Infrastructure Security Agency Exercises Infrastructure Security Support
- Deployable Specialized Forces Tactical Shooting Training
- Expeditionary Contingency Medical Material Support Services
- Global Anti-Terrorism Assistance Training Services
- INDOPACIFIC Logistics and Sustainment Services
- International Criminal Investigative Training Assistance Program
- Joint Special Operation Forces Readiness Training Support



# Future Opportunities (cont.)

- Naval Special Warfare Preparatory Course Training and Support Services
- Professional Administrative Services Mexico City Bureau of International Narcotics and Law Enforcement Affairs
- Program Manager for Counterproliferations Services Support Contract
- School Safety Task Force Operational Support
- Special Operations Command J3 FUSION
- Special Operations Forces Global Logistics Support Services II
- Special Operations Forces Services Deliver
- SOUTHCOM STINGRAI
- Transportation Security Administration Integrated Stakeholder Training and Exercise Program
- United States Army Special Operations Command Special Operations Mission Training Center



# RMGS

- **Proven Performance** – 350+ contracts executed, trusted by DoW, DOS, DHS, and commercial clients
- **Global Reach** – Deployments into 60+ countries supporting logistics & equipment transfer operations via in-country subsidiaries, Joint Ventures, and teaming partners
- **Trusted Workforce** – Subject Matter Expert (SME), cleared, and mission-ready professionals delivering results
- **Strategic Positioning** – Expanded market access through Mentor-Protégé JVs, OTA partnerships, and acquisitions to broaden end-to-end mission capabilities and capacity
- **Well-Prepared for the Future** – Financially stable, accredited systems, and uniquely qualified to support U.S. national security objectives at home and abroad

